

How we will use your information

Before continuing with this application, please read the information below which explains how we and others will use your personal and financial information during this application process. When we use and share personal and financial information, we do so on the basis that we have a legitimate interest to prevent fraud and money laundering, to manage our risk and to protect our business and to comply with laws that apply to us (including verifying your identity and assessing the suitability of our products). For full details about how we use the personal and financial information of our customers, please see our full Privacy Notice at www.compareyourfunding.com/our-policies/

Who we are

The organisation responsible for processing your personal and financial information is TGL solutions Ltd Trading as Compare your funding.

1. Personal Details

Title	Mr <input type="checkbox"/>	Mrs <input type="checkbox"/>	Miss <input type="checkbox"/>	Ms <input type="checkbox"/>	Other <input type="checkbox"/>	<input type="text"/>
	(Please specify)					
First name	<input type="text"/>					
Middle name (s)	<input type="text"/>					
Surname	<input type="text"/>					
Date of birth	<input type="text"/> (DD/MM/YYYY)					
Address line 1	<input type="text"/>					
Address line 2	<input type="text"/>					
Address line 3	<input type="text"/>					
Address line 4 OR overseas country	<input type="text"/>					
Postcode	<input type="text"/>					
Date of entry to this address	<input type="text"/> (DD/MM/YYYY)					

If you have been at the above address less than 3 years, please detail your previous address below:

Address line 1	<input type="text"/>					
Address line 2	<input type="text"/>					
Address line 3	<input type="text"/>					
Address line 4 OR overseas country	<input type="text"/>					
Postcode	<input type="text"/>					
Date of entry to this address	<input type="text"/> (DD/MM/YYYY)					
Contact number(s)	<input type="text"/>					
Email	<input type="text"/>					

Residential status Homeowner Renting Living with parents Other

Relationship status Single Living with partner Married/In a civil partnership

Widowed/Surviving civil partner Divorced/Dissolved/Separated

Occupation (to be completed where principal in salaried employment)

Name of employer

Gross annual salary £ Date employment commenced (DD/MM/YYYY)

2. Spouse/Partner details

Note that if spouse / partner is also a part-owner of the business, they must complete a separate statement of their personal asset / liability, income and expenditure details. Both statements should reference any assets held jointly – refer to section 6.

Occupation

Name of employer

Gross annual salary £ Date employment commenced (DD/MM/YYYY)

3. Monthly income and expenditure breakdown

	Income		Expenditure
Net drawings/salary	£ <input type="text"/>	Main residence - mortgage/rent	£ <input type="text"/>
Other regular income (e.g dividends)	£ <input type="text"/>	Buy to Let Mortgage(s)	£ <input type="text"/>
Spouse/Partner's net salary	£ <input type="text"/>	Utilities (e.g gas/water/electric)	£ <input type="text"/>
Buy to Let income (to match section 6.2/6.3)	£ <input type="text"/>	Council tax payments	£ <input type="text"/>
State Benefits (e.g child benefit)	£ <input type="text"/>	Domestic (e.g food/fuel/clothing)	£ <input type="text"/>
Total monthly income	£ <input type="text"/>	Other debts (e.g HP/loans/credit cards)	£ <input type="text"/>
		Other committed expenditure (e.g school fees)	£ <input type="text"/>
		Total monthly expenditure	£ <input type="text"/>

4. Other personal liabilities

Whether taken solely in your name or jointly with others, but excluding mortgage(s). All credit and store cards to be entered here.

Name of lender/Source of finance

Type of loan/funding (e.g. HP/leasing)

Amount outstanding £ Monthly instalments £

Credit limit (if applicable) £ Final repayment year (if applicable) (YYYY)

Name of lender/Source of finance

Type of loan/funding (e.g. HP/leasing)

Amount outstanding £ Monthly instalments £

Credit limit (if applicable) £ Final repayment year (if applicable) (YYYY)

Name of lender/Source of finance	<input type="text"/>			
Type of loan/funding (e.g. HP/leasing)	<input type="text"/>			
Amount outstanding	£	<input type="text"/>	Monthly instalments	£ <input type="text"/>
Credit limit (if applicable)	£	<input type="text"/>	Final repayment year (if applicable)	<input type="text"/> (YYYY)

5. Personal guarantees provide details of any other guarantee obligations

Who was the guarantee granted for?	<input type="text"/>		
Purpose of the guarantee	<input type="text"/>		
Amount	£	<input type="text"/>	

Who was the guarantee granted for?	<input type="text"/>		
Purpose of the guarantee	<input type="text"/>		
Amount	£	<input type="text"/>	

6. Personal assets complete additional copy of this page if more than 3 properties owned

6.1 Main residence

Date Purchased	<input type="text"/>	(DD/MM/YYYY)	Purchase Price	£	<input type="text"/>
Estimated present value	£	<input type="text"/>	Mortgage outstanding	£	<input type="text"/>
The property is owned:	Solely	<input type="checkbox"/>	OR Jointly	<input type="checkbox"/>	
Name of lender(s)	<input type="text"/>				
Term remaining	<input type="text"/>	years	<input type="text"/>	months	Mortgage type <input type="text"/>

6.2 Other property (1)

Date Purchased	<input type="text"/>	(DD/MM/YYYY)	Purchase Price	£	<input type="text"/>
Estimated present value	£	<input type="text"/>	Mortgage outstanding	£	<input type="text"/>
The property is owned:	Solely	<input type="checkbox"/>	OR Jointly	<input type="checkbox"/>	
Name of lender(s)	<input type="text"/>				
Term remaining	<input type="text"/>	years	<input type="text"/>	months	Mortgage type <input type="text"/>

6.3 Other property (2)

Date Purchased	<input type="text"/>	(DD/MM/YYYY)	Purchase Price	£	<input type="text"/>
Estimated present value	£	<input type="text"/>	Mortgage outstanding	£	<input type="text"/>
The property is owned:	Solely	<input type="checkbox"/>	OR Jointly	<input type="checkbox"/>	
Name of lender(s)	<input type="text"/>				
Term remaining	<input type="text"/>	years	<input type="text"/>	months	Mortgage type <input type="text"/>

7. Other personal assets

Provide the estimated present value of any sole or jointly owned asset; do not include business assets.

Cash deposits and savings	£	<input type="text"/>		
Quoted shares	£	<input type="text"/>		
Life policy(ies) (surrender value)	£	<input type="text"/>	Death cover	£ <input type="text"/>
Other	£	<input type="text"/>	Please specify	<input type="text"/>

8. Customer Declaration

I confirm that the information I have provided is true and accurate and that I have not knowingly omitted any information in the completion of this form.

Customer signature:

Please print name:

Date

(DD/MM/YYYY)

9. Additional information